

CONFLICT MINERAL DISCLOSURE FORM

Seller acknowledges the enactment of the Dodd-Frank Wall Street Reform and Consumer Protection Act (the "Act"), and in particular its Minerals provision (Section 1502), and Seller also recognizes the significant legal and non-legal risks associated with sourcing tin, tantalum, tungsten and gold (the "Conflict Minerals") from the Democratic Republic of the Congo and adjoining countries ("DRC countries"). Accordingly, Seller commits to comply with Section 1502 of Dodd-Frank and its implementing regulations. In particular, Seller commits to have in place supply chain policies and processes to undertake:

- (1) a reasonable inquiry into the country of origin of Conflict Minerals incorporated into products it provides to Raytheon Canada Limited;
- (2) due diligence of its supply chain, as necessary, to determine if Conflict Minerals are sourced from the DRC countries directly or indirectly;
- (3) the conduct of any risk assessment and mitigation actions necessary to implement these country of origin inquiry and due diligence procedures; and
- (4) timely disclosure to Raytheon Canada Limited on all its Purchase Orders/Subcontracts for products containing "conflict minerals" that are delivered during the current calendar year.

Disclosure (select applicable response)

- Seller has already completed necessary due diligence and has determined necessary conflict minerals in the products supplied did not originate in the Democratic Republic of the Congo or an adjoining country and are "DRC Conflict Free".
- Seller has already completed necessary due diligence and has determined necessary conflict minerals in the products supplied have originated in the Democratic Republic of the Congo or an adjoining country and are "Not DRC Conflict Free".
- Seller is not certain the status of their Conflict mineral Disclosure and shall conduct necessary due diligence and will respond at a later date.

THIS DISCLOSURE IS FOR ALL PRODUCTS DELIVERED TO RAYTHEON CANADA LIMITED DURING THE CALENDAR YEAR IDENTIFIED BELOW.

Disclosure Completed for Calendar Year: _____

Supplier's Information:

Company:			
Address 1:			
Address 2:			
City/Town:		Province/State:	
Postal Code/Zip:		Country:	
Contact Name:		Title:	
Email Address:		Phone Number	

SELLER'S AUTHORIZED SIGNATORY:

I certify the foregoing Conflict Minerals Disclosure is complete and accurate to the best of my knowledge based upon: (1) written representation made to me by identifiable individuals within Supplier's company and which representations will be maintained for six years after receipt of the final payment made by Raytheon Canada Limited on the Purchase Agreement; or (2) that I have exercised personal due diligence to ascertain that all statements in this certification are true and correct.

Signature: _____

Name (print): _____

Title: _____

Date: _____

For more information on Conflict Minerals, please visit
<http://www.raytheon.com/suppliers/safeguarding/index.html?id=4>

April 12, 2013

Dear Raytheon Supplier,

Raytheon is committed to ethical business conduct and the responsible sourcing of materials through our global supply chain. In 2012, the Securities and Exchange Commission (SEC) issued final rules implementing the Conflict Minerals disclosure provisions of the Dodd-Frank Wall Street Reform and Consumer Protection Act. Under these rules, publicly traded companies must report annually on their use of conflict minerals (tantalum, tin, tungsten and gold) from the Democratic Republic of Congo ("DRC") or certain adjoining countries. Conflict minerals from the DRC or certain adjoining countries may be mined and sold by armed groups to finance civil violence. The minerals can make their way into various supply chains and are commonly used in electronics and other products.

We share the concerns regarding conflict minerals that finance or benefit armed groups in the DRC or adjoining countries. We are asking for your support to ensure full compliance with conflict mineral rules and requirements. The global supply chain for these minerals is complex and the tracing of them is challenging. Raytheon is committed to sourcing components and materials from companies that share our values and comply with the legislation. We are focusing our efforts on the following areas:

1. **Tracing the Conflict Minerals used in Our Products:** Raytheon will conduct a reasonable country of origin inquiry with our supply base as part of our due diligence process using a coordinated, risk based approach. As part of this process, it is our intention to collect and evaluate supplier responses to an industry established conflict minerals reporting template that we will be providing to you. The information we will be requesting is important under the conflict minerals rules. We appreciate your support of this important effort.
2. **Working to Validate Conflict-Free Sources:** Raytheon intends to work with multi-industry consortia to validate smelter compliance to the law. This engagement with a broad coalition of affected industries regarding the complexities of conflict minerals allows us to look at the associated issues more strategically and holistically than as an individual company.
3. **Validating and Reporting our Results:** We will engage, as appropriate, independent auditors to conduct an audit of Raytheon's conflict minerals approach and processes as well as review our final report before it is filed with the SEC.

Raytheon needs the help of our supply base to accomplish all of the above, and we recognize that this will require time and effort on the part of you and your suppliers. However, this is a regulatory requirement for all US publicly traded companies. We thank you for your support as we work together to comply with the new rules.

For additional information regarding the conflict minerals rules, please refer to the Aerospace Industries Association "Regulatory Alert: Conflict Minerals Reporting Requirements," accessed via the Raytheon supplier portal at <https://portal.exostar.com> under the Conflict Minerals folder. You can also submit questions or inquiries by email to supply.chain.technology@raytheon.com.

Sincerely,



Robert S. Murray
Vice President Supply Chain Operations